



## **R. JEFF GREEN**

**October 23, 2024**

### **ADV Part 2B – Supplemental Brochure**

**RightWay Investments, PLLC  
7 Thorn Berry Place  
The Woodlands, Texas 77381**

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This Brochure Supplement provides information about R. Jeff Green that supplements the RightWay Investments, PLLC's Brochure. You should have received a copy of that Brochure. Please contact Mr. Green at (713) 304-6199 if you did not receive RightWay Investments, PLLC's Brochure or if you have any questions about the contents of this supplement.

Additional information about R. Jeff Green is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov). You can search this site by a unique identifying number, known as a CRD number. The CRD number for Mr. Green is 6224305.

## **ITEM 2 – EDUCATIONAL AND BUSINESS EXPERIENCE**

### **R. Jeff Green**

Born: 1955

Education: **St. Cloud State University**

Business Background:

**RightWay Investments, PLLC** – September 2013 to Present – Owner/CCO/Advisor

**The Michels Law Firm** – September 2018 to June 2021 – Financial Analyst

**The Bond Law Firm** – September 2008 to August 2018 – Financial Analyst

**Recio & Wyatt Law** – July 2005 to September 2008 – Financial Analyst

**Rod Johnson Law Firm** – May 2002-July 2005 – Financial Analyst

**Safe Asset Strategies, LLC** – April 1997 to 2021 – Owner

**GE Capital Assurance** – 1997 to 1999 – Sales Manager

**GE Capital Financial Services** – 1985 to 1997 – Regional Manager

## **ITEM 3 – DISCIPLINARY HISTORY**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

## **ITEM 4 – OTHER BUSINESS ACTIVITIES**

Mr. Green has held a Group 1 Insurance License from the State of Texas since 1997. Mr. Green is appointed with various insurance companies. Through his license, he may sell insurance products to clients and receive a commission for those services, which is separate from the fees outlined in Item 5 of ADV Part 2A. As a Fiduciary, Mr. Green will always attempt to place his client's interest ahead of his own when recommending insurance products.

Mr. Green serves as a board member for the Patterns of Evidence Foundation, a non-profit creating faith-based documentaries. He dedicates 2 hours during trading and 6 outside monthly. Contact Tim Mahoney or at <https://www.patternsofevidence.com/> for more information.

Mr. Green is the president of Hear His Voice, LLC, dedicating 2 hours during trading hours and 10 hours outside monthly. He expects 10% of his yearly compensation from this role.

Mr. Green is a 10% shareholder in Stoney Wolf Outdoors, an outdoor streaming channel on ROKU. As a silent partner, he attends meetings and devotes 2 trading hours and 4 outside hours monthly. Contact David Feaney or at <https://www.stoneywolfoutdoors.com/> for more information.

## **ITEM 5 – ADDITIONAL COMPENSATION**

Mr. Green does not receive any additional compensation other than what is disclosed above and in RightWay Investments, PLLC's Form ADV Part 2A.

## **ITEM 6 – SUPERVISION**

Mr. Green is supervised by himself as a sole owner.

**ITEM 7 – REQUIREMENTS FOR STATE-REGISTERED ADVISERS**

A. Arbitration or Civil, Self-Regulatory Organization or Administrative Proceedings

Mr. Green has not been the subject of any arbitration claim. Mr. Green has not been the subject of a civil, self-regulatory organization or administrative proceeding.

B. Bankruptcy History

Mr. Green has never been the subject of a bankruptcy petition.